

*The English text is an unofficial translation. In case of any discrepancies between the Swedish text and the English translation, the Swedish text shall prevail.*

## **Resolution on rights issue of shares subject to approval by the extraordinary general meeting**

The board of directors of Immunovia AB (publ), Reg. No. 556730-4299, hereby resolves, subject to approval by the extraordinary general meeting on 29 September 2025, on a rights issue of shares with the purpose of providing the company with gross proceeds of approximately SEK 100 million (prior to deduction of transaction costs), on the following terms and conditions in general:

1. The board of directors, or a person appointed by the board of directors, shall be authorized to, no later than five weekdays prior to the record date, determine the maximum amount by which the company's share capital shall be increased, the maximum number of new shares that shall be issued, the number of existing shares that shall entitle to subscription of a certain number of new shares and the amount that shall be paid for each share in the rights issue.
2. The board of directors' determination of the terms and conditions of the rights issue pursuant to the authorization in item 1 may not result in the company's share capital and number of shares, after the completion of the rights issue, exceeding the limits of the company's maximum permitted share capital and number of shares according to the Articles of Association (based on the current Articles of Association or one of the Articles of Association proposed to the extraordinary general meeting and set out in item 6 on the agenda for the meeting).
3. The amount that exceeds the share's quota value shall be transferred to the unrestricted share premium reserve.
4. Subscription of shares with preferential rights shall be made by exercise of subscription rights. The right to receive subscription rights for subscription of shares with preferential rights shall vest in those who, on the record date, are registered as shareholders and thereby are allotted subscription rights in relation to their shareholding as of the record date.
5. The record date for receipt of subscription rights and the right to participate in the issue with preferential rights shall be 3 October 2025.
6. If not all shares are subscribed for by exercise of subscription rights, allotment of the remaining shares shall be made within the framework of the maximum amount of the rights issue:
  - i. *firstly*, to those who have subscribed for shares with the support of subscription rights (regardless of whether they were shareholders on the record date or not) and who have applied for subscription of shares without the support of

- subscription rights and in the event that allotment to these cannot be made in full, allotment shall be made pro rata in relation to the number of subscription rights that each of those who have applied for subscription of shares without exercise of subscription rights have exercised for subscription of shares;
- ii. *secondly*, to others who have subscribed for shares in the rights issue without the support of subscription rights and in the event that allotment to these cannot be made in full, allotment shall be made pro rata in relation to the total number of shares that the subscriber has applied for subscription of; and
  - iii. *thirdly*, to those who have provided guarantee commitments regarding subscription of shares, in proportion to such guarantee commitments.

To the extent allotment in any stage in accordance with the above cannot be made pro rata, allotment shall be made by the drawing of lots.

- 7. Subscription of shares by exercise of subscription rights shall be made through cash payment during the time period from and including 7 October 2025 to and including 21 October 2025. Subscription of shares without exercise of subscription rights shall be made on a separate subscription list during the same time period as subscription by exercise of subscription rights shall be made. Payment for shares subscribed for without exercise of subscription rights is to be made no later than the third banking day after notice on the allotment has been sent to the subscriber through promissory note.

The board of directors shall have the right to prolong the time period for subscription and payment.

- 8. In the event that a subscriber subscribes for shares that entail that the subscriber's total shareholding exceeds a limit that entails a notification obligation in accordance with the Swedish Screening of Foreign Direct Investments Act (Sw. lagen (2023:560), allotment shall initially only be made at a level whereby the subscriber is below the said limit, and allotment of an excess part of the subscription shall be conditional upon i) the subscriber fulfilling its notification obligation; and (ii) the Inspectorate of Strategic Products (Sw. Inspektionen för strategiska produkter) makes a decision on the basis of the subscriber's notification to the effect that allotment may take place. Payment for such shares shall then be made no later than the third banking day after the conditions for subscription have been fulfilled.
- 9. The shares issued in connection with the rights issue convey right to dividends as from the first record date for dividends occurring after the issue resolution.
- 10. The resolution on a rights issue of shares presupposes and is conditional upon the extraordinary general meeting resolving to amend the Articles of Association in accordance with the board of directors' proposals in item 6 on the agenda for the meeting.
- 11. The company's CEO shall be authorized to make such minor formal adjustments of the issue resolution as might be necessary in connection with registration with the Swedish Companies Registration Office (Sw. Bolagsverket) or Euroclear Sweden AB.

12. Documents pursuant to Chapter 13, Section 6 of the Swedish Companies Act (2005:551) have been prepared.

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Lund on 27 August 2025

The Board of Directors of Immunovia AB (publ)