

**Short form summary of notice convening an
Annual General Meeting in IMMUNOVIA AB
26 April 2019**

Summarized in-house translation – not authorised

(Information concerning the registration process and detailed descriptions of the board's proposals excluded, please contact Immunovia if further information is required)

Agenda

1. Election of a chairman for the meeting
2. Preparation and approval of voting list
3. Election of person(s) to approve the minutes
4. Determination of whether the meeting has been duly convened
5. Approval of the agenda
6. Presentation of the annual report and audit report and the consolidated annual report and consolidated audit report
7. Decision on:
 - a. approval of the profit and loss account and balance sheet, and the consolidated profit and loss statement and the consolidated balance sheet
 - b. approval of allocations regarding the company's available profits according to the adopted balance sheet
 - c. whether to discharge the directors and the managing director from liability
8. Determination of fees for the board, committees and the auditors
9. Election of board members, chairman of the board and auditors
10. Resolution regarding guidelines for remuneration to management
11. Resolution on authorization of the board to resolve on new issue of shares
12. Resolution regarding the board's proposal for resolution on an incentive program for the key employees by way of a directed issue of subscription warrants entitling to subscription for new shares in the company
13. Closing of the meeting

The board's resolution proposals at Immunovia AB's Annual General Meeting, 2019-04-26

§ 1 Election of a chairman for the meeting

The nomination committee proposes the chairman of the board Carl Borrebaeck as chairman for the meeting.

§ 7 b Decision on the allocation of the company's available profits

The board proposes that the company's available profits, SEK 442,629,518, shall be brought forward and that no dividend shall be made.

§ 8 Determination of fees for the board and the auditor

The nomination committee proposes that the chairman of the board shall receive SEK 400,000 and each of the other members of the board shall receive SEK 150,000. Remuneration for committee work is proposed to amount to SEK 20,000 for members of the audit and remuneration committees and SEK 40,000 for the chairmen of the audit and remuneration committees. Lastly, the nomination committee proposes that the auditor's fees are to be paid as per approved invoice.

§ 9 Election of board members, chairman of the board and auditors

The nomination committee proposes that the number of board members shall be five, with no deputy members, and that board members Carl Borrebaeck, Ann-Christine Sundell, Hans Johansson, Mimmi Ekberg and Christofer Sjögren shall be re-elected as Board members. Board member Åsa Hedin has declined re-election. Carl Borrebaeck shall be re-elected as chairman of the board. Lastly, the nomination committee proposes that the chartered accountant Mats-Åke Andersson is elected as auditor of the company, with Martin Gustafsson as deputy auditor.

§10 Resolution regarding guidelines for remuneration to management

The board proposes that the AGM approves the existing guidelines for remuneration to the company's management for the period until the end of the next AGM.

§11 Resolution on authorization of the board to resolve on new issue of shares

The board proposes the AGM to authorize the board to resolve, on one or several occasions before the next AGM, on an issue of shares. Such issue may entail a deviation from the shareholders' preferential right to subscribe for new shares and also entail that payment of the new shares may be made in cash or by consideration in kind. The issue may result in an aggregate increase in the share capital corresponding to the issue of a maximum of 20 % of the number of shares as per the 2019 AGM.

§12 Resolution regarding the board's proposal for resolution on an incentive program for the key employees by way of a directed issue of subscription warrants entitling to subscription for new shares in the company

The board proposes that the general meeting resolves on an incentive program for the company's employees. The purpose of the proposed program is to ensure a long-term commitment among the participants through an incentive connected to the company's future value growth. To implement the incentive program, the board proposes that the AGM resolves on an issue of a maximum of 191,000 subscription warrants, with a deviation from the shareholders' preferential rights.