



**Short form summary of the notice convening an
Annual General Meeting in IMMUNOVIA AB
6th May 2021**

Summarized in-house translation – not authorised

(Information concerning the registration process and detailed descriptions of the board's proposals excluded, please contact Immunovia if further information is required)

Please note that in order to mitigate the spread of Covid-19, the board of directors has decided that the annual general meeting will be conducted by advance voting only, without physical presence of shareholders, proxies and third parties.

The company will on 6 May 2021 publish a recording where the managing director will give a presentation of the company's activities during 2020. Shareholders will have the possibility to submit questions in advance, by contacting the company via email (bolagsstamma@immunovia.com) or via regular mail at the address Medicon Village, 223 63 Lund, Sweden not later than 26 April 2021. Replies (to the extent such can legally be given) that are not covered in the presentation will be made available on the company's website <https://immunovia.com/sv/bolagsstamma/> and at the company's offices at Medicon Village in Lund not later than 1 May 2021. The requested information will also be sent to shareholders who requested the information and provided an address.

Agenda

1. Opening of the meeting and election of a chairman
2. Election of one or two person(s) to approve the minutes
3. Preparation and approval of voting list
4. Determination of whether the meeting has been duly convened
5. Approval of the agenda
6. Presentation of the annual report and audit report and the consolidated annual report and consolidated audit report
7. Decision on:
 - a. approval of the profit and loss account and balance sheet, and the consolidated profit and loss statement and the consolidated balance sheet
 - b. approval of allocations regarding the company's loss according to the adopted balance sheet
 - c. whether to discharge the directors and the managing director from liability
8. Determination of fees for the board, committees and the auditors
9. Election of board members, chairman of the board and auditors
10. Resolution on approval of the remuneration report
11. Resolution regarding guidelines for remuneration to management
12. Resolution on authorization of the board to resolve on new issue of shares
13. Resolution on the board's proposal to amend the company's articles of association
14. Closing of the meeting

The board's resolution proposals at Immunovia AB's Annual General Meeting, 2021-05-06

§ 1 Election of a chairman for the meeting

The nomination committee proposes the chairman of the board Carl Borrebaeck as chairman for the meeting or, if he is unable to attend, another person indicated by the nomination committee.

§ 2 Election of one or two person(s) to approve the minutes

The board proposes that Sara Ek is elected to approve the minutes and that if she is not able to participate in the meeting, another person proposed by board is appointed to approve the minutes. The person elected to check and verify the minutes should also be tasked to check the voting list and check that the votes received by post are accurately presented in the minutes of the meeting.

§ 3 Preparation and approval of voting list

The board proposes to approve the voting list put forward for approval is the voting list prepared by the company on the basis of the shareholder register for the AGM and the votes received, as checked and verified by the persons elected to check and verify the minutes.

§ 7 b Decision on the allocation of the company's available profits

The board proposes that the company's available profits, SEK 565,437,678, shall be brought forward and that no dividend shall be made.

§ 8 Determination of fees for the board and the auditor

The nomination committee proposes that the chairman of the board shall receive SEK 550,000 and each of the other members of the board shall receive SEK 240,000. Remuneration for committee work is proposed to amount to SEK 30,000 for members of the audit and remuneration committees and SEK 50,000 for the chairmen of the audit and remuneration committees. Travel expenses will be reimbursed in accordance with company policy. Lastly, the nomination committee proposes that the auditor's fees are to be paid as per approved invoice.

§ 9 Election of board members, chairman of the board and auditors

The nomination committee proposes that the number of board members shall be seven, with no deputy members, that board members Carl Borrebaeck, Mimmi Ekberg, Peter Høngaard Andersen, Hans Jobansson, Christofer Sjögren and Ann-Christine Sundell shall be re-elected as board members and that Martin Møller shall be elected as new board member. Carl Borrebaeck shall be re-elected as chairman of the board. Mats Grahn has declined re-election. Lastly, the nomination committee proposes that the chartered accountant Mats-Åke Andersson, HLB Auditoriet AB, is re-elected as auditor of the company, with Martin Gustafsson, HLB Auditoriet AB as deputy auditor.

§11 Resolution regarding guidelines for remuneration to management

The board proposes that the AGM approves the existing guidelines for remuneration to the company's management for the period until the end of the next AGM.

§12 Resolution on authorization of the board to resolve on new issue of shares

The board proposes the AGM to authorize the board to resolve, on one or several occasions before the next AGM, on an issue of shares. Such issue may entail a deviation from the shareholders' preferential right to subscribe for new shares and also entail that payment of the new shares may be made in cash, by consideration in kind or by set-off. The issue may result in an aggregate increase in the share capital corresponding to the issue of a maximum of 20 % of the number of shares as per the 2020 AGM.

§13 Resolution on the board's proposal to amend the company's articles of association

The board of directors propose that the articles of association are amended by (i) increasing the number of allowed shares and the allowed share capital, and (ii) adding a new item 9 (and amending the numbering of subsequent items) allowing the board of directors to collect powers of attorney in accordance with chapter 7 section 4, second paragraph of the Swedish Companies Act and to resolve that the shareholders shall have the right to vote in advance. The board further proposes that the possibility to appoint deputy board members be removed, in line with the provisions of the Swedish Corporate Governance Code, necessitating an adjustment to article 6. In addition, the board proposes a number of minor linguistic and editorial adjustments, as well as adjustments resulting from changes in legislation, to articles 1, 8, 9 and 11.
